

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

560 Seventh Avenue Owner Secondary LLC, Case No. 23-11071-PB

Debtor.

-----X

In re: Chapter 11

560 Seventh Avenue Owner Primary LLC, Case No. 23-11289-PB

Debtor.

-----X

**ORDER DIRECTING THE JOINT
ADMINISTRATION OF AFFILIATED CASES**

Upon reading and filing of the joint application of 560 Seventh Avenue Owner Secondary LLC (the “Member Debtor”) and 560 Seventh Avenue Owner Primary LLC (the “Hotel Debtor”) for an Order directing the joint administration of affiliated cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure; and good and proper notice having been given; and a hearing having been held on August 15, 2023 and no objection having been heard; and good and sufficient cause appearing therefore; it is hereby

ORDERED, that the Member Debtor and the Hotel Debtor are hereby authorized to jointly administer their cases; and it is further

ORDERED, that the Clerk of the Court is directed to record all matters in the above captioned cases on the docket sheet for 560 Seventh Avenue Owner Primary LLC, Case No. 23-11289. This case will be known as the lead case. The other related docket will so indicate that future entries will be found on the docket of the lead case; and it is further

ORDERED, that the caption of the jointly administered cases shall be as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

560 Seventh Avenue Owner Primary LLC,
560 Seventh Avenue Owner Secondary LLC,

Case No. 23-11289-PB
Case No. 23-11071-PB

Debtors.

Jointly Administered

-----X

and it is further

ORDERED, that nothing herein contained shall constitute or be deemed to constitute the substantive consolidation of these estates; and it is further

ORDERED, that papers submitted shall clearly indicate on the face of the paper the specific debtor entity to which the paper relates; and it is further

ORDERED, that all claims for each case continue to be docketed on each individual case claims docket; and it is further

ORDERED, that Member Debtor and Hotel Debtor shall maintain separate bank accounts; and it is further

ORDERED, that the Debtors shall each file separate monthly operating reports required by the Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees, issued by the U.S. Trustee, in accordance with the applicable Instructions for UST Form 11-MOR: Monthly Operating Report and Supporting Documentation.

ORDERED, that the Clerk of the Court is directed to provide notice of this amended caption
and administrative consolidation to all creditors and parties in interest.

Dated: August 17, 2023
New York, New York

/s/ Philip Bentley
Hon. Philip Bentley
United States Bankruptcy Judge

In re:
560 Seventh Avenue Owner Secondary LLC
Debtor

Case No. 23-11071-pb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0208-1
Date Rcvd: Aug 18, 2023

User: admin
Form ID: pdf001

Page 1 of 3
Total Noticed: 21

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 20, 2023:

Recip ID	Recipient Name and Address
db	560 Seventh Avenue Owner Secondary LLC, 560 Seventh Avenue, New York, NY 10018-1801
intp	+ Garment Center Congregation, c/o Tarter Krinsky & Drogin LLP, 1350 Broadway, 11th Floor, New York, NY 10018-0947
cr	+ IMCMV Times Square, LLC, 4901 Vineland Road, Suite 600, Orlando, FL 32811-7196
8033816	+ AREPIII MVTs LLC, c/o Arden Group, 1600 Market Street, Suite 2600, Philadelphia, PA 19103-7219
8033820	+ ArentFox Schiff LLP, Attn: Richard L. Brand, Esq., 1717 K. Street N.W., Washington, D.C. 20006-5344
8033817	+ Brian Nath, 1600 Market Street, Suite 2600, Philadelphia, PA 19103-7219
8033819	+ CREP Times Square Hotel LLC, c/o Corten Real Estate Partners, Attn: Brandon Fury, Principal, 1000 N. West Street, Suite 913, Wilmington, DE 19801-1000
8033818	+ Eric F. Allendorf, Esq., Paul Hastings LLP, 200 Park Avenue, New York, NY 10166-0019
8033821	+ FTI Consulting, Attn: Eun Suk Oh, 1166 Avenue of the Americas, 15th Floor, New York, NY 10036-2745
8033822	+ Faegre Drinker Biddle & Reath LLP, Attn: Jinho Alex Yim, 1177 Avenue of the Americas, 41st Floor, New York, NY 10036-2714
8033824	Global One Asset Management, 4F, Hanyang Bldg, 18, Gukhoe-daero 70-gi, Yeongdeungpo-gu, South Korea 07237
8033827	NYC Dept of Law, Attn: Bernadette Brennan, Esq., 100 Church St Rm 5-233, New York, NY 10007-2601
8033828	NYC Attorney General, 28 Liberty St, New York, NY 10005-1400
8033823	+ OWS CRE Funding I, LLC, Attn: Victor Diaso, 299 Park Avenue, 25th Floor, New York, NY 10171-0017
8034052	+ Tarter Krinsky & Drogin LLP, 1350 Broadway, 11th Floor, New York, NY 10018-0947, Attn: Scott S. Markowitz, Esq., Attn: Debra Bodian Bernstein, Esq.

TOTAL: 15

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
8035595	+ Email/Text: EAGBankruptcy@coned.com	Aug 18 2023 18:54:00	CONSOLIDATED EDISON COMPANY OF NEW YORK, INC, BANKRUPTCY / EAG GROUP, 4 IRVING PLACE 9TH FLOOR, NEW YORK, NY 10003-3502
8033825	Email/Text: sbse.cio.bnc.mail@irs.gov	Aug 18 2023 18:54:00	Internal Revenue Service, Centralized Insolvency Operations, PO Box 7346, Philadelphia, PA 19101-7346
8034634	Email/Text: LITIGATION@NECLEASE.COM	Aug 18 2023 18:54:00	NEC Financial Services, LLC, 250 Pehle Avenue, Suite 203, Saddle Brook, NJ 07663
8033826	Email/Text: DOFBankruptcy@finance.nyc.gov	Aug 18 2023 18:54:00	NYC Dep't of Finance, Legal Affairs, Collection Unit, 375 Pearl St Apt 30, New York, NY 10038-1442
8033829	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Aug 18 2023 18:54:00	NYC Dep't of Taxation, Bankruptcy/Special Procedure, PO Box 5300, Albany, NY 12205-0300
8034789	+ Email/Text: thomas.riggelman@staples.com	Aug 18 2023 18:54:00	Quill Corporation, 7 Technology Circle, Columbia, SC 29203-9591

TOTAL: 6

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a

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preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
unk		AREPIII MVTs, LLC
unk		AREPIII MVTs, LLC and CREP TIMES SQUARE HOTEL LLC
intp		Global One Professional Investment Type Private U.
intp		Global One Professional Investment Type Private U.
intp		Independent Managers Kristine E. Eppes and Benjami
8034073		AREPIII MVTs, LLC
8213614		Independent Managers Kristine E. Eppes and Benjami
cr	*P++	NEC FINANCIAL SERVICES, 250 PEHLE AVE, STE 704, SADDLE BROOK NJ 07663-5888, address filed with court:, NEC Financial Services, LLC, 250 Pehle Avenue, Suite 203, Saddle Brook, NJ 07663

TOTAL: 7 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 20, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 18, 2023 at the address(es) listed below:

Name	Email Address
Brian S. Masumoto	on behalf of U.S. Trustee United States Trustee nysbnotice@gmail.com
Clifford A. Katz	on behalf of Creditor NEC Financial Services LLC ckatz@platzerlaw.com
Harvey A. Strickon	on behalf of Unknown AREPIII MVTs LLC and CREP TIMES SQUARE HOTEL LLC harveystrickon@paulhastings.com
Harvey A. Strickon	on behalf of Unknown AREPIII MVTs LLC harveystrickon@paulhastings.com
J. Ted Donovan	on behalf of Debtor 560 Seventh Avenue Owner Secondary LLC TDonovan@GWFGlaw.com
Jason S. Levin	on behalf of Interested Party Independent Managers Kristine E. Eppes and Benjamin L. Hancock jlevin@morrisjames.com ddepta@morrisjames.com;slisko@morrisjames.com
Kevin J. Nash	on behalf of Debtor 560 Seventh Avenue Owner Secondary LLC knash@gwfglaw.com knash@gwfglaw.com
Laura E. Appleby	on behalf of Interested Party Global One Professional Investment Type Private U.S. Real Estate Investment Trust No. 2(H) laura.appleby@faegredrinker.com cathy.greer@faegredrinker.com
Laura E. Appleby	on behalf of Interested Party Global One Professional Investment Type Private U.S. Real Estate Investment Trust No. 1(H) laura.appleby@faegredrinker.com cathy.greer@faegredrinker.com
Lawrence R. Reich	on behalf of Creditor IMCMV Times Square LLC reichlaw@reichpc.com
Scott S. Markowitz	on behalf of Interested Party Garment Center Congregation smarkowitz@tarterkrinsky.com snobles@tarterkrinsky.com;jseitllari@tarterkrinsky.com;mtorres@tarterkrinsky.com

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United States Trustee

USTPRegion02.NYECF@USDOJ.GOV

TOTAL: 12